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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING ON JANUARY 12, 2017 AT 10:00 A.M.

UNCONTESTED MATTERS

1. 08-01789; SIPC v. BLMIS

A. Motion for an Order Approving Eighth Allocation of Property to the Fund of Customer Property and Authorizing Eighth Interim Distribution to Customers filed by David J. Sheehan on behalf of Irving H. Picard. (Filed: 12/14/2016) [Docket No. 14662]

B. Affidavit of Vineet Sehgal in Support of the Trustee's Motion for an Order Approving the Eighth Allocation of Property to the Fund of Customer Property and Authorizing Eighth Interim Distribution to Customers. (Filed: 12/14/2016) [ECF No. 14664]

Objections Due: January 5, 2017

Objections Filed None

Status: This matter is going forward.

Dated: New York, New York January 11, 2017 Respectfully submitted,

/s/ David J. Sheehan

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Investment Securities LLC and the Estate of

Bernard L. Madoff